

Name of warrant HPG/5M/SSI/C/EU/Cash-10
Company name Sai Gon Securities Incorporation
Subject Report on the result of covered warrant distribution

Content:
Sai Gon Securities Incorporation announces the report on the result of covered warrant distribution as follows:

Issuer: Sai Gon Securities Incorporation
Head office: 72 Nguyen Hue street, Ben Nghe ward, District 1, HCM city

I. Information on warrant:

1. Information on warrant

Name of warrant: Warrant HPG/5M/SSI/C/EU/Cash-10
security: HPG
Issuer of underlying security: Hoa Phat Group Joint Stock Company
Warrant type (call/put): Call
Warrant style: European-style

Method of exercise (cash/ transfer of underlying security): Cash

Duration: 5 months
Expiration date: January 06, 2022
Conversion ratio: 5:1
Exercise price (exercise index): 48,000 VND
Value of collateral: 21,250,000,000 VND
Quantity of warrants registered for offering: 25,000,000 warrants

2. Information on the offering:

Start date of offering: August 06, 2021
End date of distribution: August 06, 2021
Time of subscription: August 06, 2021
Payment date for warrant purchase: August 06, 2021
End date of warrant transfer: August 06, 2021

II. Result of warrant distribution:

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	1,700	25,000,000	12,254,900	12,254,900	194	194		49.02%
- Local investors	1,700	25,000,000	12,254,900	12,254,900	194	194		49.02%
- Foreign investors								
2. Institutional investors, of which:	1,700	25,000,000	0	0	0	0		0.00%
- Local investors	1,700	25,000,000	0	0	0	0		0.00%
- Foreign investors								
Total		25,000,000	12,254,900	12,254,900	194	194	12,745,100	49.02%

III. Summary of results

1. Quantity of distributed warrants: 12,254,900 warrants, accounting for 49.02% of the offered warrants.
2. Total proceeds of the sale of warrants: 20,833,330,000 VND
3. Total expenses: 0 VND
4. Net proceeds: 20,833,330,000 VND